Triosuite

The 2nd Generation of ERP Feature List

Trio365 Modules

Series	Module	Financial Plan	Commercial Plan	Industrial Plan	On-Prem Plan
Pricing	Package ($ Per Month)	150	250	1,500	35,000
	User ($ Per Month)	40	60	60	500
Financial	Accounting	✓	✓	✓	✓
	Cash and Banks	✓	✓	✓	✓
	Fixed Assets	10 $	10 $	✓	✓
	Budgeting	20 $	20 $	✓	✓
HR	HR Management	40 $	✓	✓	✓
	Self-Service	10 $	✓	✓	✓
	Balance Scorecard	30 $	30 $	✓	✓
Logistics	Material Management	-	✓	✓	✓
	Procurments	-	✓	✓	✓
	Sales	-	✓	✓	✓
	Retail - POS	-	✓	✓	✓
Projects		30 $	30 $	✓	✓
Maintenance		-	-	✓	✓
Manufacturing		-		✓	✓
Properties		-	30 $	30 $	✓
Marketing		10 $	✓	✓	✓
Diwan		30 $	30 $	30 $	✓
IT		10 $	10 $	10 $	✓
Gym		-	30 $	30 $	✓
Investment		30 $	30 $	30 $	✓
Fleet		-	30 $	30 $	✓
Education		-	-	100 $	✓
LMS		30 $	30 $	30 $	✓
Healthcare		-	-	100 $	✓
CMS & eCommerce		-	30 $	30 $	✓
Features	Workflows	50 $	✓	✓	✓
	Dashboards	50 $	✓	✓	✓
	Development Toolkit	250 $	250 $	250 $	✓
Mobile Apps	TrioTracer	20 $	✓	✓	✓
	POS		✓	✓	✓
	TrioLogistics		100 $	100 $	✓
	OTP	10 $	10 $	10 $	✓
	Gym		50 $	50 $	✓
	Assets		30 $	30 $	✓
Support - SLA		**Free**	**Free**	**Free**	**20%**

Professional service (Configurations and Training) = 3,000 $ Per Module

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The 2nd Generation of ERP Feature List

Financial Series		

Module	Feature Type	Feature
Accounting	Process	Chart of Accounts
		Customers
		Vendors
		Ledger Journal
		Multi Ledger Journal
		Journal Reverse
		Dimensions
		Accruals
		Budget
		Year closing
		Ledger Tax Settlement
		Customer Invoices
		Customer Debit Notes
		Customer Credit Notes
		Customer Information Modifications
		Vendor Invoices
		Vendor Debit Notes
		Vendor Credit Notes
		Vendor Information Modifications
		Customer Settlement
		Vendor Settlement
		Ledger Inter Companies
		Multi Journal Names
		Chart Of Accounts Templates
		Posting Layers
		Tax Configurations
		Currencies
		Cash Flow Categories
		Financial Statement Designer
Accounting	Report	Chart Of Accounts
		Customers
		Customer Balance
		Customer Statement
		Customer Aging
		Customer Aging Summary
		Customer Balance Confirmation
		Customer Information Modifications
		Customer OverDue Statement
		Vendors
		Vendor Balance
		Vendor Statement
		Vendor Aging
		Vendor Aging Summary
		Vendor Balance Confirmation
		Vendor Information Modifications
		Ledger Statment

		Account Balance
		Account Statement
		Cash Flow
		Dimension Balance
		Ledger Dimension Balance
		Dimension Statement
		Tax Transactions
		Trial Balance
		Trial Balance Details
		Balance sheet
		Balance Sheet Templates
		Profit And Loss
		Financial Statement
Cash and Banks	**Process**	Bank Groups
		Bank info
		Bank Facilities
		Cashiers
		Cash Books
		Cash Transfer
		Expense classifications and Types
		Expense Claims
		Payment Types
		Payment Methods
		Receipt Types
		Receipt Methods
		Payment Request
		Payment Orders
		Receipt Orders
		Customer Receipts
		Customer Payment
		Vendor Payment
		Vendor Receipts
		Write Off function
		Bank Cheque Book
		Bank Cheque Withdraws
		Bank Cheque Deactivate
		Receipt Cheques
		Bank Reconciliation
		Collection Books
		Custodies
		Custody Adjustement
		Custody Opening
Cash and Banks	**Report**	Custody Balance
		Custody Statement
		Cashier Daily Summary
		Cashier Balance
		Cashier Statement
		Expense Claim Statment
		Payment Orders

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		Receipt Orders
		Customer Receipts Statements
		Bank Balance
		Bank Statement
		Bank Cheque Details Balance
		Bank Cheque Details Balance
		Bank Cheque Details Statement
		Bank Cheque Details Statement
		Collection Book Papers Balance
		Collection Book Papers Balance
		Collection Book Papers Statement
		Receipt Cheques Balance
		Receipt Cheques Statement
		Bank Reconciliation
Fixed Assets	**Process**	Fixed Assets Classifications and Groups
		Fixed Assets Location
		Fixed Assets Information
		Fixed Assets Additions
		Fixed Assets Transfers
		Fixed Assets Depreciations
		Fixed Assets Disposals Sales
		Fixed Assets Disposals Scraps
		Fixed Assets Opening
		Material to Fixed Asset
Fixed Assets	**Report**	Fixed Assets Groups
		Fixed Assets List
		Fixed Assets List Addition
		Fixed Assets Transferes
		Fixed Assets Depreciations
		Fixed Assets Disposals Sale
		Fixed Assets Disposals Scrap
		Fixed Assets Statement
		Fixed Assets Balance
		Fixed Assets Balance Summary
		Material To Fixed Asset
		Employee Custody Statement

Trade and Logistics			

Series	Module	Feature Type	Feature
Logistics	Material and Warehousing	Process	Storage structure (Site, Store, Location, Rack, Shelf, Bin)
			Product definitions
			Plants
			Product Classifications, Groups and Categories
			Product Specifications
			Brand, Colors, Size, Style, Class
			Kit
			Barcoding
			Main UOM
			Secondary UOM
			Multi Journal definition
			Transfer Methods
			Security Matrix and Position access
			Material Transfer Request
			Material Direct Transfer
			Material Requisitions
			Finished Product Journals
			Product Additions
			Transfer Plans
			Serial Number Replacement
			MRP
			Inventory Counting
			Inventory Cost Recalculation
			Inventory Closing
			Product Opening
Logistics	Material and Warehousing	Report	Stock Ledger Report
			Stock Balance Report
			Stock Balance Report Per Site
			Inventory Journal Per Site
			Day End Item Summary
			Inventory Journal Per Project
			Inventory Journal Per Journal Name
			Inventory Journal Per Product
			Inventory Journal Return Per Site
			Inventory Journal Return Per Project
			Inventory Journal Return Per Journal Name
			Inventory Journal Return Per Product
			Inventory Transfer Per Site
			Inventory Transfer Per Product
			Branch Item Transactions
			Branches Item Transactions
Logistics	Procurments	Process	Vendor Record management
			Purchase Contracts
			RFQ

			Purchase Order
			Purchase Delivery
			Purchase Invoice
			Purchase Return
			Purchase Extra Costs
			Purchase Order Team
			Purchase Order Approvals
			Vendor Bank Accounts
			Purchase Delivery Method
			Purchase Delivery Terms
			Purchase Delivery Combination
			Transportation Orders Books
			Transporter Paper Transactions
Logistics	Procurments	Report	Purchase Orders Summary
			Purchase Orders Per Vendor
			Purchase Orders Per Product
			Purchase Orders Transactions
			Purchase Delivery Summary
			Purchase Delivery Per Vendor
			Purchase Delivery Per Product
			Purchase Delivery Transactions
			Purchase Invoices Summary
			Purchase Invoices Per Vendor
			Purchase Invoices Per Product
			Purchase Invoices Transactions
			Purchase Invoice Transporters
			Purchase Returns Summary
			Purchase Returns Per Vendor
			Purchase Returns Per Product
			Transportation Book Report
Logistics	Sales	Process	Customer Record
			Sales Contract
			Sales Quotation
			Sales Order
			Sales Delivery
			Sales Invoice
			Sales Return
			Sales Return Penalty
			Customer Collectors
			Customer LC
			Sales Divisions and Job Rule Matrix
			Sales Coordinators
			Sales Cost Categories
			Sales Extra cost
			Promotion Configurations
			Sales Target Process
			Sales Commission Process
			Sales Incentives
Logistics	Sales	Report	Sales Contracts Summary

Logistics	Retail			
				Sales Contracts Transaction
				Sales Orders Summary
				Sales Orders Per Customer
				Sales Orders Per Product
				Sales Orders Transactions
				Sales Delivery Summary
				Sales Delivery Per Customer
				Sales Delivery Per Product
				Sales Delivery Transactions
				Branch Sales Invoice Analysis Report
				Sales Invoices Summary
				Sales Invoices Per Customer
				Sales Invoices Per Product
				Sales Invoices Transactions
				Sales Invoice Analysis Report
				Sales Invoices Details Report
				Sales Returns Summary
				Sales Returns Per Customer
				Sales Returns Per Product
				Group By Sales Invoices
Logistics	Retail		Process	Cash Customers
				POS Sales Order
				POS Sales Invoice
				Cashier management
				POS Sales Return
				Daily Bulk Invoice posting
				Sales Division POS
				Retail User POS and Rules
				Branch Tables
				Retail Button Design
				Gift Cards
				Loyalty Cards
Logistics	Retail		Report	x-Report
				z-Report
				Sales Invoice Analysis Report
				Sales Invoices Per Product

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Retail			

Series	Module	Feature Type	Feature
Retail	Retail	Process	Sales Division POS
			User POS
			User Roles
			Branch Tables
			Cash Customers
			Company Products
			Sales Invoice
			Returns Invoice
			Sales Delivery
			Material Transfer
			Inventory Settlement
		Report	Retail Sales Invoice By Product Report
			Sales Invoices Per Product
			Z-Report
			X-Report

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HR

Series	Module	Feature Type	Feature
HR	HR	Organization	Organization structure
			Organizations Categories
			Position Structure
			Job Roles
			Employee Ranks and Grades
			Job Role Skills
			Organization Documents
			Labour Law References
		Recruitment	Applicants
			Interviews
			Visa
		Employee	Employee Record
			Contract Types
			Employee Notes
			Probation Durations
			Sponsors
			Employee Reporting Manager
			Documents Category and SubCategory
			Employee Banks
			Employee Authorizations
			Dependent
			Employee Custody
			Start Working Process
			Employee Resignation
			Employee Letters
		Time Management	TMS Device Categories
			TMS Years and Periods
			TMS Periods
			Calendars
			Time Sheet
			Deduction Report
			EidHolidays
			Absence Type
			Over Time Request
		Vacation	Vacation Types and Groups
			Vacation Request
			Vacation Journals
			Vacation Cancel
			Vacation Return
			Vacation Encashment
			Vacation Balance Adjustment
		Leave	Leave Request
			Absences
			Absence Cancel
		Business Trips	Business Trips
			Buss Trip Return

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			Buss Trip Groups and Types
			Buss Trip Return Evaluation
		Financial	Allowances
			Deductions
			Social Security
			Employee Taxs
			Employee Transactions
			Provisions
			Payroll calculation
			Payroll Suspend
			Payroll Reviews
			Payroll Payments
			Layoff Process
			Final Clearance
			Payroll Sheet designer
		Insurance	Insurance Companies
			Insurance Contracts
			Insurance Journal
			Insurance Grades
			EOS Process
		Loan	Loans
			Loan Repayment
			Loan Delay
			Loan Reschedule
			Loan Cancellation
			Loan Opening
		Others	Service Request
			Warning Letters
			Training Requests
			Training Courses
			General Requests
			Increments
			Ticket Process
HR	HR	Report	Employee Letter
			Employee Data
			Employee Contracts Status
			Vacation Requests
			Vacation Balance
			Vacation Statement
			EOS Simulation
			Warning Letter Details
			Employee Tax Certificate
			Employee Tax Jordan Ar2
			Employee Tax Jordan Ar3
			Increment Request Details
			Loan Statement
			Payroll
			Payroll Slip
			Employee Salary Sheet

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			Salary Sheet Posting
HR	Self Service	Process	Clearance Request
			Vacation Request
			Vacation Return
			Leave Request
			OverTime Request
			Cash Custody Request
			Expense Claim
			Service Request
			Self Employee Letters
			Increment And Bonus Request
			TMS
			TMS Daily Logs
			Clearance Requests
			Business Trips
			Business Trip Return
			Tickets
			Resignation Request
			Loans
			Loan RePayment Request
			Loan Delay Request
			Loan Reschedule Request
HR	Self Service	Report	My Profile Report
			My Payroll Slip Report
			My Custody Statement Report
			My Expense Claims Statement Report

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Balanced Scorecard			

Series	Module	Feature Type	Feature
Balanced Scorecard	Balanced Scorecard	Process	Score Dimensions
			Score Action Categories
			Score Measurement Methods
			Score Point Positive Types
			Score Point Negative Types
			Score Cards
			Score Point Journals
			Score Card Simulation
		Report	Score Card Report
			Employees Scores Report

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Project Management and Accounting			

Series	Module	Feature Type	Feature
Project	Project	Process	Project Portfolio
			Project Data
			Project Phases
			BOQ or Scope of Work
			Project Estimation
			Project Expenses
			Project Material consumbtion
			Project Plan and Tasks
			Project Working Hours
			Project Risks
			Project Issues
			Project Lessons
			Project Revenue Recognition
			Project Deliverables
			Generate Invoices
			Project Closing
		Report	DailyReport
			Project Cost Analysis Report
			Project Status Report
			Project Plan Status Report
			Project Resource Utilization Report
			Project Tasks Analysis Report
			Project Estimation VS Actual Report

Service and Maintenance			

Series	Module	Feature Type	Feature
Service	Service	Process	Service Equipment Groups
			Service Expense Types
			Service Odometer Types
			Service Templates
			Service Warranty Types
			Service Resourses
			Service Equipments
			Service Contracts
			Service Orders
			Service Material Journals
			Service Material Journal Returns
			Service Expense Journals
			Service Resource Journals
			Service Closing
			Service Invoice
			Service Proposals
			Service Equipment Odometer Logs
			Spare Parts dismantle
			Spare Parts dismantle Return
		Report	Service Orders Summary
			Service Sales Invoice Analysis Report
			Manufacturer Defect Items Printout
			Dismantle Report

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Marketing			

Series	Module	Feature Type	Feature
Marketing	Marketing	Process	Leads
			Contacts
			Accounts
			Opportunities
			Activities
			Email Templates
			Multi Lead Sources
			Industries
			Activity Types
			Opportunity Stages
			Campaigns
			Priorities
			Competitors
		Reports	Daily Activities Report
			Accounts List

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Manufacturing			
Series	**Module**	**Feature Type**	**Feature**
Manufacturing	Manufacturing	Process	Resource Management
			Workcenters
			Cost Categories and Elements
			Processes
			Production Requests
			Production Plans
			Production Order
			Finished Products
			Material Journal
			Operation Journal
			Finished Product Journal
			Packaging Journal
			Cost Journal
		Report	Cost Analysis Report
			Production Vs. Sales Report
			Daily Production Report
			Uncompleted Operations
			Resuorce Daily Status Report
			Required Materials Details

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Properties			
Series	**Module**	**Feature Type**	**Feature**
Properties	Properties	Process	Property Profile
			Property Specifications
			Property Request
			Property Quotations
			Owner Profile
			Owner Properties
			Contracts
			Property Contract Closing
			Property Receive
			Contracts Renewals
			Evaluations
			Custody
			Property Documents
			Property Delivery
			Property Claim
			Property Invoices
			Service and Maintenance
		Report	Property Contract Report
			Owner Contract Report
			Property Contract Status
			Owners Contract Schedule

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	Subscriptions		

Series	Module	Feature Type	Feature
Subscriptions	Subscriptions	Process	Devices
			Device Firmwears
			Equipments
			Machines Brands
			Machines Model
			Subscriptions
			Devices
			Work Orders
			DeInstal-ReInstall Work Order
			De-temp-Mentinace Work Orders
			Direct Work Orders
			Appointments
			Technical Report
			Invoices
			Invoice Proposal
			Addition
			Activation
			Cancelation
			Test Devices Problems / Solutions
			Sales Quotation Relation
			Fixed asset Integration
			Tickets
		Report	Subscription Status Report
			Closed Contracts
			Daily Tickets
			Appointment Device
			Technicians Transactions
			WorkOrder Device
			Customer Tickets Report
			Invoice Report

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			Gym

Series	Module	Feature Type	Feature
Gym	Gym	Process	Freezing Packages
			Access Groups
			Booking Packages
			Subscriptions
			Training
			Academies
			Events
			Invoices
			Revenue Accruals
			Locations
			Training Programmes
			Training Schedule Attendance
			Booking Schedule Attendance
			Subscription Modifications
		Report	Gym Summary
			Subscription Summary
			Gym TMS
			Gym Tms Daily Logs
			Subscription Logs
			Training Programme Logs
			Booking Logs

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Investment			
Series	**Module**	**Feature Type**	**Feature**
Investment	Investment	Process	Investment Posting Profiles
			Investment Types
			Investor Types
			Investor Transaction types
			Profit Distribution Types
			Invest Loan Types
			Investment Parameter
			Investors
			Investments
			Investment Contracts
			Investment Journals
			Loans
			Profit Distributions
		Report	Investor Statement
			Investor Balance
			Investment Statement
			Loan Report
			Investment Balance
			Investment Summary

Fleet			

Series	Module	Feature Type	Feature
Fleet	Fleet	Process	Fleet Vehicle Types
			Fleet Vehicle Brands
			Fleet Vehicle Model
			Vehicle Check List
			Fleet Vehicle Colors
			Fleet Vehicle Sizes
			Fleet Fuel Types
			Fleet Service Stations
			Vehicle Maintenance Types
			Fleet Transactions Type
			Fleet Licence Types
			Fleet Violation Types
			Fleet Closing Reson
			Fleet Action Type
			Fleet Responsibility Type
			Fleet Replacement Reasons
			Fleet Insurance Companies
			Fleet Insurace Types
			Fleet Posting Profile
			Vehicle Accessories Types
			Fleet Parameter
			Fleet Vehicles
			Fleet Drivers
			Fleet Rent Request
			Fleet Rent Agreements
			Rent Contracts
			Fleet Transactions
			Fleet Booking
			Fleet Booking Trans
			Fleet Invoices
			Fleet Operators
			Fleet Transporters
			Fleet Transporter Contracts
			Fleet Transporter Vehicles
			Fleet Transporter Drivers
			Rent Contract Closing
			Rent Contract Replacement
		Report	Fleet Vehicle Status
			Fleet Driver
			Fleet Vehicle

HMIS			
Series	**Module**	**Feature Type**	**Feature**
HMIS	HMIS	Process	Radiology Type
			Medical Items
			Doctor Services
			Anesthetics
			Insurance Classes
			Hospital Labs
			Insurance Services
			External Doctors
			Hospital Structure
			Insurance Companies
			Medical Items
			Parameters
			Patients
			Medical Records
			Patient Visits
			Patient Admissions
			Discharges
			Service Journal
			-
		Report	HMIS Services Report
			Patient Due Invoices
			Reservations

	Education		

Series	Module	Feature Type	Feature
Education	Education	Process	University Structure
			Building Structure
			Student Administration
			Student Study Programs
			Academic Years
			Courses
			Course Groups
			Study Plans
			Classes
			Equipment Types
			Programs Course Classes
			Revenue Types
			Expense Types
			Student Services
			EdStudentsGradeAppealsPrices
			Admission Prices
			Graduation Fees
			Grade Scale
			Calender Actions
			Discount Types
			Scholarship Types
			Penalties and Fines Reasons
			Penalty Types
			Level Exams
			Students
			Families
			Foundation Programs
			Student Administration
			Registration
			Registration Exceptions
			Add\Drop
			Withdrawal
			Exams Scheduling
			Students Marks
			Students Marks Modification
			Incomplete
			Incomplete Completion
			Scholarships
			Students Absences
			Student Level Exams
			Level Exam Results
			Students Clearance
			Discounts Recalculation
			Classes Cancellation
			Accreditation

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Report	
	Transcript
	Graduation
	Student list
	Study Plans
	Academic Calendar
	Students List
	Students GPAs
	Withdrawals
	Graduates
	Expected Graduates
	Late Registrations
	Unregistered Students
	Registered Students
	Classroom Timetable
	Classrooms Availability
	Current Semester Classes
	Activity Report
	Exams Schedule