Triosuite

Retail Technology



Business Model



Four Systems



Logistics System for Delivery and other features

Supported Industries







Cafe

Restaurants

Supermarkets



Clothes Shops



Vegetables Stores

And Many More...

Main features

- Multi POS in the branch. Customizable POS touch screen for Buttons and Item
- categories with images.
- Security matrix per user.
- Cashier management and support multi payment methods at once.
- Fully Integrated with ERP.
- Loyalty program.
- Coupons and Gift cards.
- Promotions based on days, time, products, groups or quantities.



Contents



Process

Retail Sales Invoice Status process



Sales Invoice



Retail Promotion

Active: Deactivate the promotion instead of deleting it

Promotion Types

Promotion group has different type of promotions and user can activate and deactivate according to the seasons or Marketing campaign

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Promotion Validation

- Start and End Date.
- Select the Week days. By default all days are checked.
- Select the Time per day. By Default is 1 to 24 .

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Header: Apply benefits based on invoice totals.Line: Apply benefits based on the sold items.QtyBase: Apply benefits based on the sold quantity for the same item only.

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Promotion on Lines, Same and New Item

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- Buy One Item or multiple items and get one or more same item minimum quantity validation for both Rules and Benefits. In the
- Rules All tab , define the Line type:
 - All : If you want to apply rule for all items in the inventory.

Table another item or : If you want to apply on specific item and Product ID should be filled.

Group another item from any group with : If you want to apply on specific group and Product Group should be filled.

Foreach Flag is used to Per each Quantity (i.e. for each 3 from X Product get 1 from Y Product) browser

In the Benefits tab , define the Benefit type:

Same: If you want to apply benefit on the same item that fit the rules in the Rules tab

New: If you want to apply on another item but Product ID should be filled **New Group:** If you want to apply on another any item linked to selected group and Product Group should be filled

Minimum Qty is used to validate the minimum Qty that customer should buy to get the benefit Qty or Discount % or Discount value.

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Promotion on Total Invoice

- Promotion on the total invoice
- Minimum invoice amount will be checked first. Then client can have one of the below or all together:
 - Discount % or Fixed discount amount
 - Fixed loyalty points or Ratio based on the invoice amount. i.e. Get 10 points for each 50 SR

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Promotion on Quantity Base & Same Item

Benefits is provided according to sold quantity for thesame item only

i.e. if the customer buy 5 same item only then he will get one free or discount % or Discount value If he buy 10 then he will get 3 and so



Trio365 session So the customer will keep in touch with your shop. 22 Allow send Message SMS or by Email to your customers for every promotion

Master Data

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Retail Return Invoice

When customers need to return the product(s), the cashier just needs to enter the invoice number and invoice products will automatically be fetched at the product tab page. the total Returned amount will be filled directly after selecting the required returned product(s). Retail Return Invoice Payment Method will be in two way : **Cash:** When Cashier Return The Amount as Cash.

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torige is

- Customer
- Cashier

Coupon: Customer When Cashier Return The Amount as Coupon which will be used in the future for this customer.

- customer
- Coupons account

Retail Sale Delivery



If the delivery date is selected at retail sales invoice, Sale Delivery will be inserted automatically. The Retail Sales Invoice will be Under Delivery until the delivery man delivered the order then Status will be Delivered

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Retail Post Invoice

It's a process that could be at the end of each day or week...etc.

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Used by the cashier to post the invoices that are not posted between the transaction date and last posted transaction date.



Loyalty Card

Is Created Automatically for each customer, and you can inquire to his total points, used points and remaining points. as wel can back to the customer's transactions.

Retail Post Invoice

It's a process that could be at the end of each day or week...etc. Used by the cashier to post the invoices that are not posted between the transaction date and last posted transaction date.

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The Transaction that will be posted are two type :

Invoiced: Retail sales invoices, It will be inserted as be updated in the Retail Sales Invoice. Retail Invoice will be posted with multi receipt methods **Returned:** Retail returned invoices, It will be inserted as is in the Sales Returns then it will be posted and return the Sales Return ID to be updated in the Retail Return Invoice. This record should be linked with Sales Invoice. Posting Retail Invoices should be performed before posting the Return.

Cash Books

Used to inquire about cashier transactions, which views the total of posted invoices and Non posted invoices according to certain Date. According to that, it helps the manager to know how much should cashier post invoices.

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Configurations

Sales Division POS

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Retail User POS

At this object, Cashiers be defined and select the POS and job role that assigned for each one.

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Retail User Roles

Control the cashier's Permissions according to the job role. So you can control which users can open, close, change price or can delete lines. In addition to specifying the maximum discount allowed to be used.

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Retail Buttons Categories

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It ' Retail Buttons Categories s Depend at Business of User For Example at Café can Defined Categories as Breakfast , Hot Drinks ... And so on.

Configurations

Retail Buttons

The List Of Products that defined at each categories. Button Type : **Group:** If the button is a group of products which are defined at products Tab page.

Item: If the button is a product which is defined direct at product field.





Retail Table

Mainly used at Restaurants for table reservations, as well as know the status of Booked or available tables.

TrioPos App

An inegrated product with Retail Tecnology

Trio PQS



